

Explanation of agenda item 1 of the Annual General Meeting on May 15, 2024

No resolution is required on agenda item 1 of the Annual General Meeting of AIXTRON SE on May 15, 2024.

This agenda item reads:

Presentation of the adopted annual financial statements of AIXTRON SE as of December 31, 2023, the approved consolidated financial statements as of December 31, 2023 and the combined management report for AIXTRON SE and the Group for fiscal year 2023, the report of the Supervisory Board, the proposal of the Executive Board for the appropriation of net retained profits and the explanatory report of the Executive Board on the disclosures pursuant to §§ 289a (1), 315a (1) German Commercial Code (HGB)

These documents will be available on the company's website at www.aixtron.com/hv from the time the Annual General Meeting is convened. They will also be available on the aforementioned website during the Annual General Meeting and will be explained at the Annual General Meeting.

The Supervisory Board approved the annual financial statements and the consolidated financial statements prepared by the Executive Board on February 26, 2024 and thus adopted the annual financial statements in accordance with Section 172 AktG.

The Executive Board and Supervisory Board propose to the Annual General Meeting that a partial amount of EUR 45,033,014.40 of the net retained profits of EUR 90,554,090.08 for the 2023 financial year be used to distribute a dividend of EUR 0.40 per dividend-bearing share and that the remaining amount of EUR 45,521,075.68 be carried forward to new account.

In accordance with the statutory provisions, the Annual General Meeting is not required to adopt the annual financial statements or approve the consolidated financial statements pursuant to Section 173 AktG. A resolution by the Annual General Meeting on the other documents mentioned in agenda item 1, which are to be made available to the Annual General Meeting in accordance with Section 176 (1) sentence 1 AktG, is also not required by law - apart from the resolution on the appropriation of profits, which takes place under agenda item 2.